

COMMUNITY FINANCIAL INC.

INFORMATION NEEDED FOR LOAN APPLICATION:

The more you have on assets, the better!!

_____ COPY OF RECENT MORTGAGE STATEMENT or IF RENTING, COPIES OF the
LAST 12 MONTHS CANCELLED CHECKS or auto drafts ON ALL PAYMENTS (ie RENT, TAXES,
INSURANCE, HOA etc.) (Please be prepared for rent receipts if asked for them in the future)
(AND UPDATED STATEMENTS/CANCELLED CHECKS EACH MO. UNTIL LOAN CLOSES)

_____ COPY OF RECENT HOME INSURANCE – If applies: include the Amount of HOA dues

_____ COPY OF RECENT PROPERTY TAX STATEMENT

_____ COPY OF 2 MOST RECENT PAY STUBS FOR ALL BORROWERS

(AND UPDATED ONES UNTIL LOAN CLOSES)

_____ COPY OF LAST 2 YEARS W2's AND COMPLETE TAX RETURNS w/ALL PAGES

(IF SELF EMPLOYED NEED ENTIRE TAX RETURNS)

_____ COPY OF LAST 2 MONTHS BANK CHECKING(s) ACCOUNT STATEMENTS

(ALL ACCOUNTS PLEASE)

_____ COPY OF ALL RENTAL AGREEMENTS – IF APPLIES

_____ COPY OF LAST 2 MONTHS BANK SAVINGS(s) ACCOUNT STATEMENTS

_____ COPY OF ALL ASSET STATEMENTS: such as- 401k, 403b TSA, (etc) IRA, ROTH IRA

MUTUAL FUNDS, MONEY MARKET, CD, CASH VALUE LIFE INS., STOCKS, etc.

_____ ENLARGED COPY OF DRIVERS LICENSE FOR ALL BORROWERS

_____ ENLARGED COPY OF SS CARD FOR ALL BORROWERS

_____ CASH or CHECK FOR \$15 FOR CREDIT CHECK payable to Community Financial.

Please send via email or fax to

Email: barbaraforhomes@gmail.com

Fax: 1.866.214.4434

Thank You! ☺

Barbara Singleton

BRE# 01270302

909.214.4998

Sauder Real Estate. INC.